

## BANCAJA 9 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (CTHs) / Residential mortgage loans

Fecha / Date: 31/10/2013

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|----------------------------------------|----------------------------------------------------------|-------|------------------|-------|-------------------------------------------------|-------|------------------|-------|----------------------------------------------------------|-------|------------------|-------|-------------------------------|----------------------------------|
|                                        | Num.                                                     | %     | Importe / Amount | %     | Num.                                            | %     | Importe / Amount | %     | Num.                                                     | %     | Importe / Amount | %     | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2012                                   | 2                                                        | 0,02  | 22.013,37        | 0,00  | 2                                               | 0,17  | 22.013,37        | 0,27  | 0                                                        | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2013                                   | 5                                                        | 0,05  | 5.248,14         | 0,00  | 1                                               | 0,08  | 1.465,49         | 0,02  | 4                                                        | 0,04  | 3.782,65         | 0,00  | 1,390%                        | 0,975                            |
| 2014                                   | 27                                                       | 0,30  | 148.556,32       | 0,02  | 1                                               | 0,08  | 137,55           | 0,00  | 27                                                       | 0,30  | 148.418,77       | 0,02  | 1,403%                        | 9,944                            |
| 2015                                   | 19                                                       | 0,21  | 258.608,07       | 0,03  | 0                                               | 0,00  | 0,00             | 0,00  | 19                                                       | 0,21  | 258.608,07       | 0,03  | 1,292%                        | 21,275                           |
| 2016                                   | 36                                                       | 0,39  | 663.171,15       | 0,08  | 2                                               | 0,17  | 511,56           | 0,01  | 36                                                       | 0,40  | 662.659,59       | 0,08  | 1,462%                        | 32,261                           |
| 2017                                   | 52                                                       | 0,57  | 1.168.715,71     | 0,14  | 1                                               | 0,08  | 1.566,59         | 0,02  | 52                                                       | 0,58  | 1.167.149,12     | 0,14  | 1,469%                        | 45,015                           |
| 2018                                   | 67                                                       | 0,73  | 1.973.378,23     | 0,24  | 4                                               | 0,33  | 26.610,26        | 0,32  | 67                                                       | 0,74  | 1.946.767,97     | 0,24  | 1,397%                        | 56,119                           |
| 2019                                   | 66                                                       | 0,72  | 2.364.824,79     | 0,28  | 1                                               | 0,08  | 234,73           | 0,00  | 66                                                       | 0,73  | 2.364.590,06     | 0,29  | 1,440%                        | 68,833                           |
| 2020                                   | 81                                                       | 0,89  | 3.181.951,11     | 0,38  | 4                                               | 0,33  | 18.783,64        | 0,23  | 81                                                       | 0,90  | 3.163.167,47     | 0,38  | 1,401%                        | 79,301                           |
| 2021                                   | 56                                                       | 0,61  | 2.339.738,72     | 0,28  | 2                                               | 0,17  | 36.564,24        | 0,44  | 56                                                       | 0,62  | 2.303.174,48     | 0,28  | 1,403%                        | 92,109                           |
| 2022                                   | 95                                                       | 1,04  | 4.903.975,92     | 0,59  | 5                                               | 0,42  | 25.833,45        | 0,31  | 95                                                       | 1,05  | 4.878.142,47     | 0,59  | 1,433%                        | 104,870                          |
| 2023                                   | 122                                                      | 1,33  | 7.611.832,54     | 0,91  | 12                                              | 1,00  | 28.476,79        | 0,34  | 122                                                      | 1,35  | 7.583.355,75     | 0,92  | 1,390%                        | 115,890                          |
| 2024                                   | 377                                                      | 4,12  | 21.257.296,17    | 2,54  | 30                                              | 2,49  | 50.249,79        | 0,61  | 376                                                      | 4,16  | 21.207.046,38    | 2,56  | 1,510%                        | 130,961                          |
| 2025                                   | 678                                                      | 7,41  | 39.328.117,05    | 4,70  | 49                                              | 4,07  | 155.795,95       | 1,88  | 677                                                      | 7,50  | 39.172.321,10    | 4,73  | 1,442%                        | 137,648                          |
| 2026                                   | 89                                                       | 0,97  | 5.439.881,90     | 0,65  | 5                                               | 0,42  | 40.968,95        | 0,49  | 88                                                       | 0,97  | 5.398.912,95     | 0,65  | 1,369%                        | 152,538                          |
| 2027                                   | 106                                                      | 1,16  | 7.257.775,71     | 0,87  | 7                                               | 0,58  | 108.786,05       | 1,31  | 104                                                      | 1,15  | 7.148.989,66     | 0,86  | 1,410%                        | 163,830                          |
| 2028                                   | 135                                                      | 1,48  | 11.099.137,52    | 1,33  | 10                                              | 0,83  | 13.101,78        | 0,16  | 135                                                      | 1,50  | 11.086.035,74    | 1,34  | 1,417%                        | 175,962                          |
| 2029                                   | 440                                                      | 4,81  | 34.709.781,15    | 4,15  | 48                                              | 3,99  | 160.942,48       | 1,94  | 439                                                      | 4,86  | 34.548.838,67    | 4,17  | 1,473%                        | 190,846                          |
| 2030                                   | 923                                                      | 10,09 | 74.865.457,25    | 8,95  | 100                                             | 8,31  | 517.054,55       | 6,24  | 913                                                      | 10,11 | 74.348.402,70    | 8,98  | 1,466%                        | 197,555                          |
| 2031                                   | 72                                                       | 0,79  | 7.098.979,01     | 0,85  | 9                                               | 0,75  | 43.987,76        | 0,53  | 72                                                       | 0,80  | 7.054.991,25     | 0,85  | 1,381%                        | 212,165                          |
| 2032                                   | 157                                                      | 1,72  | 14.328.903,74    | 1,71  | 7                                               | 0,58  | 25.812,91        | 0,31  | 157                                                      | 1,74  | 14.303.090,83    | 1,73  | 1,306%                        | 222,705                          |
| 2033                                   | 144                                                      | 1,57  | 16.659.818,75    | 1,99  | 12                                              | 1,00  | 153.592,97       | 1,85  | 142                                                      | 1,57  | 16.506.225,78    | 1,99  | 1,345%                        | 236,012                          |
| 2034                                   | 1.351                                                    | 14,77 | 141.044.057,47   | 16,87 | 228                                             | 18,95 | 1.251.077,64     | 15,10 | 1.335                                                    | 14,79 | 139.792.979,83   | 16,88 | 1,517%                        | 251,861                          |
| 2035                                   | 3.643                                                    | 39,83 | 388.647.832,22   | 46,48 | 592                                             | 49,21 | 5.040.369,95     | 60,84 | 3.571                                                    | 39,55 | 383.607.462,27   | 46,33 | 1,478%                        | 257,547                          |
| 2036                                   | 4                                                        | 0,04  | 448.067,13       | 0,05  | 0                                               | 0,00  | 0,00             | 0,00  | 4                                                        | 0,04  | 448.067,13       | 0,05  | 1,405%                        | 272,680                          |
| 2037                                   | 2                                                        | 0,02  | 179.697,86       | 0,02  | 0                                               | 0,00  | 0,00             | 0,00  | 2                                                        | 0,02  | 179.697,86       | 0,02  | 1,283%                        | 287,263                          |
| 2038                                   | 3                                                        | 0,03  | 424.971,23       | 0,05  | 0                                               | 0,00  | 0,00             | 0,00  | 3                                                        | 0,03  | 424.971,23       | 0,05  | 1,338%                        | 294,902                          |
| 2039                                   | 6                                                        | 0,07  | 585.093,95       | 0,07  | 1                                               | 0,08  | 103,63           | 0,00  | 6                                                        | 0,07  | 584.990,32       | 0,07  | 1,520%                        | 308,149                          |
| 2040                                   | 389                                                      | 4,25  | 48.197.058,57    | 5,76  | 70                                              | 5,82  | 560.213,84       | 6,76  | 379                                                      | 4,20  | 47.636.844,73    | 5,75  | 1,495%                        | 319,731                          |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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| Intervalos anuales<br><i>Annual Intervals</i> | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |        |                         |        | Principal Vencido Impagado<br><i>Overdue Principal</i> |        |                         |        | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |        |                         |        | Tipo Interés<br><i>Interest Rate</i> | Vida residual<br><i>Residual Life</i>   |
|-----------------------------------------------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------------------------|--------|-------------------------|--------|-----------------------------------------------------------------|--------|-------------------------|--------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Num.                                                   | %      | Importe / <i>Amount</i> | %      | Num.                                                            | %      | Importe / <i>Amount</i> | %      | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| Total :                                       | 9.147                                                           | 100,00 | 836.213.940,75          | 100,00 | 1.203                                                  | 100,00 | 8.284.255,92            | 100,00 | 9.028                                                           | 100,00 | 827.929.684,83          | 100,00 |                                      |                                         |
| Media Ponderada / <i>Weighted Average</i> :   |                                                                 |        |                         |        |                                                        |        |                         |        |                                                                 |        |                         |        | 1,472%                               | 234,194                                 |
| Media Simple / <i>Average</i> :               |                                                                 |        | 91.419,48               |        |                                                        |        | 6.886,33                |        |                                                                 |        | 91.706,88               |        | 1,504%                               | 221,890                                 |
| Mínimo / <i>Minimum</i> :                     |                                                                 |        | 235,03                  |        |                                                        |        | 1,03                    |        |                                                                 |        | 235,03                  |        | 0,945%                               | 05/11/2013                              |
| Máximo / <i>Maximum</i> :                     |                                                                 |        | 752.842,41              |        |                                                        |        | 121.938,86              |        |                                                                 |        | 750.253,15              |        | 3,617%                               | 05/09/2040                              |